

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

Lexington Precision Corporation, *et al.*,

Chapter 11

Case No. 08-11153 (mg)

(Jointly Administered)

Debtors.

-----X

**NOTICE RE TRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001(e)(1)**

To: (Transferee) Debt Acquisition Company of America V, LLC  
1565 Hotel Circle South, Suite 310  
San Diego, CA 92108

A transfer in the amount of \$549.10 from:

ADVANCED MACHING SOLUTIONS (Transferor)  
4142 MELROSE AVE. UNIT 32  
ROANOKE VA 24017

is acknowledged.

***By filing pursuant to Rule 3001(e)(1), you affirm that you have searched the official claims register and that the Transferor has not previously filed a Proof of Claim.***

A Proof of Claim form is enclosed for your use.

The last date to file a claim is \_\_\_\_\_. Send your Proof of Claim form to:

Special Deputy Clerk  
United States Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York, New York 10004-1408

Refer to INTERNAL CONTROL NUMBER \_\_\_\_\_ in your Proof of Claim.  
Kathleen Farrell, Clerk

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FOR CLERK'S OFFICE USE ONLY:

This notice was mailed to the first named party, by first class mail, postage prepaid on \_\_\_\_\_, 2004.

Copy (check): Debtor's Attorney \_\_\_\_\_ Claims Agent \_\_\_\_\_ Deputy Clerk \_\_\_\_\_

Bc: ackotree

ACKNOWLEDGEMENT-NO CLAIM ON FILE-NOT FOR SECURITY-  
BEFORE BAR DATE

Debt Acquisition Company of America V, LLC  
1565 Hotel Circle South, Suite 310  
San Diego, CA 92108  
(619) 220-8900

UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re: ) Chapter 11  
)  
) Case No. 08-11153 (mg)  
LEXINGTON PRECISION CORPORATION, *et al.*, ) Jointly Administered  
)  
) **NOTICE OF TRANSFER OF CLAIM**  
) **OTHER THAN FOR SECURITY AND**  
Debtors. ) **WAIVER OF NOTICE**  
) Bankruptcy Rule 3001(e)(1)

PLEASE TAKE NOTICE that the scheduled claim of **ADVANCED MACHING SOLUTIONS** ("Transferor") against the Debtor in the amount of **\$549.10**, as listed within Schedule F of the Schedules of Assets and Liabilities filed by the Debtor, and all claims of Transferor have been transferred and assigned other than for security to Debt Acquisition Company of America V, LLC ("DACA"). The signature of the Transferor on this document is evidence of the transfer of the claims and all rights there under. Transferor hereby agrees to waive notice as described by Bankruptcy Rule 3001 (e)(1).

I, the undersigned Transferor of the above-described claims, hereby assign and transfer my claims and all rights there under to DACA upon terms as set forth herein and in the offer letter received. I authorize DACA to take the steps required to transfer the above claim or claims into their name. I represent and warrant that the claim is not less than \$549.10 and has not been previously objected to, sold, or satisfied. Upon notification by DACA, I agree to reimburse DACA a portion of the purchase price if the claim is reduced, objected to, or disallowed in whole or in part by the Debtor. Such reimbursement would be calculated as follows: dollar amount of claim reduction multiplied by the purchase rate. Interpretation of this agreement that results in legal proceedings shall be initiated and adjudicated in the County of San Diego, State of California. Other than as stated above, DACA assumes all risks associated with the debtor's ability to distribute funds. I agree to deliver to Debt Acquisition Company of America any correspondence or payments received subsequent to the date of this agreement. The clerk of the court is authorized to change the address regarding the claim of the Transferor to that of the Transferee listed below.

**TRANSFEROR:**

**ADVANCED MACHING SOLUTIONS**  
**4142 MELROSE AVE. UNIT 32 ROANOKE VA 24017**

Print Name Ellen B Jones Title president

Signature Ellen B Jones Date 6/30/08

Updated Address (if needed) \_\_\_\_\_

Phone 540-563-9915 Fax \_\_\_\_\_ E-Mail \_\_\_\_\_

**TRANSFeree:**

**DEBT ACQUISITION COMPANY OF AMERICA V, LLC**  
**1565 Hotel Circle South, Suite 310, San Diego, CA 92108**

Signature: Tom Scheidt  
Tom Scheidt

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

Lexington Precision Corporation, *et al.*,

Chapter 11

Case No. 08-11153 (mg)

(Jointly Administered)

Debtors.

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**NOTICE RE TRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001(e)(1)**

To: (Transferee) Debt Acquisition Company of America V, LLC  
1565 Hotel Circle South, Suite 310  
San Diego, CA 92108

A transfer in the amount of \$683.20 from:

AFFORDABLE WIPING RAGS (Transferor)  
P. O. BOX 1491  
SIMPSONVILLE SC 29681-1491

is acknowledged.

***By filing pursuant to Rule 3001(e)(1), you affirm that you have searched the official claims register and that the Transferor has not previously filed a Proof of Claim.***

A Proof of Claim form is enclosed for your use.

The last date to file a claim is \_\_\_\_\_. Send your Proof of Claim form to:

Special Deputy Clerk  
United States Bankruptcy Court  
Southern District of New York  
One Bowling Green  
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Bc: ackotree

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(619) 220-8900

UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re: ) Chapter 11  
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) Case No. 08-11153 (mg)  
LEXINGTON PRECISION CORPORATION, *et al.*, ) Jointly Administered  
)  
) **NOTICE OF TRANSFER OF CLAIM**  
) **OTHER THAN FOR SECURITY AND**  
Debtors. ) **WAIVER OF NOTICE**  
) Bankruptcy Rule 3001(e)(1)

PLEASE TAKE NOTICE that the scheduled claim of **AFFORDABLE WIPING RAGS** ("Transferor") against the Debtor in the amount of **\$683.20**, as listed within Schedule F of the Schedules of Assets and Liabilities filed by the Debtor, and all claims of Transferor have been transferred and assigned other than for security to Debt Acquisition Company of America V, LLC ("DACA"). The signature of the Transferor on this document is evidence of the transfer of the claims and all rights there under. Transferor hereby agrees to waive notice as described by Bankruptcy Rule 3001 (e)(1).

I, the undersigned Transferor of the above-described claims, hereby assign and transfer my claims and all rights there under to DACA upon terms as set forth herein and in the offer letter received. I authorize DACA to take the steps required to transfer the above claim or claims into their name. I represent and warrant that the claim is not less than \$683.20 and has not been previously objected to, sold, or satisfied. Upon notification by DACA, I agree to reimburse DACA a portion of the purchase price if the claim is reduced, objected to, or disallowed in whole or in part by the Debtor. Such reimbursement would be calculated as follows: dollar amount of claim reduction multiplied by the purchase rate. Interpretation of this agreement that results in legal proceedings shall be initiated and adjudicated in the County of San Diego, State of California. Other than as stated above, DACA assumes all risks associated with the debtor's ability to distribute funds. I agree to deliver to Debt Acquisition Company of America any correspondence or payments received subsequent to the date of this agreement. The clerk of the court is authorized to change the address regarding the claim of the Transferor to that of the Transferee listed below.

TRANSFEROR:

**AFFORDABLE WIPING RAGS**

**P. O. BOX 1491 SIMPSONVILLE SC 29681-1491**

Print Name Robert Stevens Title VP Sales

Signature Robert Stevens Date 6/27/08

Updated Address (if needed) \_\_\_\_\_

Phone 888-335-6439 Fax 864-328-2824 E-Mail bob@ALLRAGS.com

TRANSFeree:

**DEBT ACQUISITION COMPANY OF AMERICA V, LLC**

**1565 Hotel Circle South, Suite 310, San Diego, CA 92108**

Signature: \_\_\_\_\_

Tom Scheidt

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

Lexington Precision Corporation, *et al.*,

Chapter 11

Case No. 08-11153 (mg)

(Jointly Administered)

Debtors.

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**NOTICE RE TRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001(e)(1)**

To: (Transferee) Debt Acquisition Company of America V, LLC  
1565 Hotel Circle South, Suite 310  
San Diego, CA 92108

A transfer in the amount of \$7,385.98 from:

BUSCH, INC. (Transferor)  
516 FIKING DRIVE  
VIRGINIA BEACH VA 23452-9981

is acknowledged.

***By filing pursuant to Rule 3001(e)(1), you affirm that you have searched the official claims register and that the Transferor has not previously filed a Proof of Claim.***

A Proof of Claim form is enclosed for your use.

The last date to file a claim is \_\_\_\_\_. Send your Proof of Claim form to:

Special Deputy Clerk  
United States Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York, New York 10004-1408

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Kathleen Farrell, Clerk

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Bc: ackotree

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BEFORE BAR DATE

Debt Acquisition Company of America V, LLC  
1565 Hotel Circle South, Suite 310  
San Diego, CA 92108  
(619) 220-8900

UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re: ) Chapter 11  
)  
) Case No. 08-11153 (mg)  
LEXINGTON PRECISION CORPORATION, *et al.*, ) Jointly Administered  
)  
) **NOTICE OF TRANSFER OF CLAIM**  
) **OTHER THAN FOR SECURITY AND**  
Debtors. ) **WAIVER OF NOTICE**  
) Bankruptcy Rule 3001(e)(1)

PLEASE TAKE NOTICE that the scheduled claim of **BUSCH, INC.** ("Transferor") against the Debtor in the amount of **\$7,385.98**, as listed within Schedule F of the Schedules of Assets and Liabilities filed by the Debtor, and all claims of Transferor have been transferred and assigned other than for security to Debt Acquisition Company of America V, LLC ("DACA"). The signature of the Transferor on this document is evidence of the transfer of the claims and all rights there under. Transferor hereby agrees to waive notice as described by Bankruptcy Rule 3001(e)(1).

I, the undersigned Transferor of the above-described claims, hereby assign and transfer my claims and all rights there under to DACA upon terms as set forth herein and in the offer letter received. I authorize DACA to take the steps required to transfer the above claim or claims into their name. I represent and warrant that the claim is not less than \$7,385.98 and has not been previously objected to, sold, or satisfied. Upon notification by DACA, I agree to reimburse DACA a portion of the purchase price if the claim is reduced, objected to, or disallowed in whole or in part by the Debtor. Such reimbursement would be calculated as follows: dollar amount of claim reduction multiplied by the purchase rate. Interpretation of this agreement that results in legal proceedings shall be initiated and adjudicated in the County of San Diego, State of California. Other than as stated above, DACA assumes all risks associated with the debtor's ability to distribute funds. I agree to deliver to Debt Acquisition Company of America any correspondence or payments received subsequent to the date of this agreement. The clerk of the court is authorized to change the address regarding the claim of the Transferor to that of the Transferee listed below.

**TRANSFEROR:**

**BUSCH, INC.**

**516 FIKING DRIVE VIRGINIA BEACH VA 23452-9981**

Print Name George Stein Title Credit Manager  
Signature [Signature] Date 6-30-08  
Updated Address (if needed) \_\_\_\_\_

Phone 757-963-8001 Fax 757-963-8150 E-Mail G.Stein@Buschusa.com

**TRANSFeree:**

**DEBT ACQUISITION COMPANY OF AMERICA V, LLC**

**1565 Hotel Circle South, Suite 310, San Diego, CA 92108**

Signature: \_\_\_\_\_

[Signature]  
Tom Scheidt

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

Lexington Precision Corporation, *et al.*,

Chapter 11

Case No. 08-11153 (mg)

(Jointly Administered)

Debtors.

-----X

**NOTICE RE TRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001(e)(1)**

To: (Transferee) Debt Acquisition Company of America V, LLC  
1565 Hotel Circle South, Suite 310  
San Diego, CA 92108

A transfer in the amount of \$776.67 from:

JASPER WELDING SUPPLY CO. (Transferor)  
PO BOX 759  
CARTERSVILLE GA 30120

is acknowledged.

***By filing pursuant to Rule 3001(e)(1), you affirm that you have searched the official claims register and that the Transferor has not previously filed a Proof of Claim.***

A Proof of Claim form is enclosed for your use.

The last date to file a claim is \_\_\_\_\_. Send your Proof of Claim form to:

Special Deputy Clerk  
United States Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York, New York 10004-1408

Refer to INTERNAL CONTROL NUMBER \_\_\_\_\_ in your Proof of Claim.  
Kathleen Farrell, Clerk

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This notice was mailed to the first named party, by first class mail, postage prepaid on \_\_\_\_\_, 2004.

Copy (check): Debtor's Attorney \_\_\_\_\_ Claims Agent \_\_\_\_\_ Deputy Clerk \_\_\_\_\_

Bc: ackotree

ACKNOWLEDGEMENT-NO CLAIM ON FILE-NOT FOR SECURITY-  
BEFORE BAR DATE

Debt Acquisition Company of America V, LLC  
1565 Hotel Circle South, Suite 310  
San Diego, CA 92108  
(619) 220-8900

UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:

LEXINGTON PRECISION CORPORATION, et al.,

Debtors.

) Chapter 11  
)  
) Case No. 08-11153 (mg)  
) Jointly Administered  
)  
) NOTICE OF TRANSFER OF CLAIM  
) OTHER THAN FOR SECURITY AND  
) WAIVER OF NOTICE  
) Bankruptcy Rule 3001(e)(1)

PLEASE TAKE NOTICE that the scheduled claim of JASPER WELDING SUPPLY CO. ("Transferor") against the Debtor in the amount of \$776.67, as listed within Schedule F of the Schedules of Assets and Liabilities filed by the Debtor, and all claims of Transferor have been transferred and assigned other than for security to Debt Acquisition Company of America V, LLC ("DACA"). The signature of the Transferor on this document is evidence of the transfer of the claims and all rights there under. Transferor hereby agrees to waive notice as described by Bankruptcy Rule 3001 (e)(1).

I, the undersigned Transferor of the above-described claims, hereby assign and transfer my claims and all rights there under to DACA upon terms as set forth herein and in the offer letter received. I authorize DACA to take the steps required to transfer the above claim or claims into their name. I represent and warrant that the claim is not less than \$776.67 and has not been previously objected to, sold, or satisfied. Upon notification by DACA, I agree to reimburse DACA a portion of the purchase price if the claim is reduced, objected to, or disallowed in whole or in part by the Debtor. Such reimbursement would be calculated as follows: dollar amount of claim reduction multiplied by the purchase rate. Interpretation of this agreement that results in legal proceedings shall be initiated and adjudicated in the County of San Diego, State of California. Other than as stated above, DACA assumes all risks associated with the debtor's ability to distribute funds. I agree to deliver to Debt Acquisition Company of America any correspondence or payments received subsequent to the date of this agreement. The clerk of the court is authorized to change the address regarding the claim of the Transferor to that of the Transferee listed below.

**TRANSFEROR:**

JASPER WELDING SUPPLY CO.  
235 NORTH MAIN ST. JASPER GA 30143

Print Name LARRY D. ROGUE Title PRESIDENT  
Signature [Signature] Date 7-1-08  
Updated Address (if needed) P.O. Box 759 CARTERSVILLE, GA 30120  
Phone 770-386-3207 Fax 770-382-9761 E-Mail \_\_\_\_\_

**TRANSFeree:**

DEBT ACQUISITION COMPANY OF AMERICA V, LLC  
1565 Hotel Circle South, Suite 310, San Diego, CA 92108

Signature: \_\_\_\_\_

Tom Scheidt

Mail Ref# 1-505  
2658151



UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

Lexington Precision Corporation, *et al.*,

Chapter 11

Case No. 08-11153 (mg)

(Jointly Administered)

Debtors.

-----X

**NOTICE RE TRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001(e)(1)**

To: (Transferee) Debt Acquisition Company of America V, LLC  
1565 Hotel Circle South, Suite 310  
San Diego, CA 92108

A transfer in the amount of \$6,707.50 from:

MENEGAY MACHINE & TOOL CO (Transferor)  
800 WALNUT AVE. NE  
CANTON OH 44702

is acknowledged.

***By filing pursuant to Rule 3001(e)(1), you affirm that you have searched the official claims register and that the Transferor has not previously filed a Proof of Claim.***

A Proof of Claim form is enclosed for your use.

The last date to file a claim is \_\_\_\_\_. Send your Proof of Claim form to:

Special Deputy Clerk  
United States Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York, New York 10004-1408

Refer to INTERNAL CONTROL NUMBER \_\_\_\_\_ in your Proof of Claim.  
Kathleen Farrell, Clerk

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This notice was mailed to the first named party, by first class mail, postage prepaid on \_\_\_\_\_, 2004.

Copy (check): Debtor's Attorney \_\_\_\_\_ Claims Agent \_\_\_\_\_ Deputy Clerk \_\_\_\_\_

Bc: ackotree

ACKNOWLEDGEMENT-NO CLAIM ON FILE-NOT FOR SECURITY-  
BEFORE BAR DATE

Debt Acquisition Company of America V, LLC  
1565 Hotel Circle South, Suite 310  
San Diego, CA 92108  
(619) 220-8900

UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:

LEXINGTON PRECISION CORPORATION, *et al.*,

Debtors.

) Chapter 11  
)  
) Case No. 08-11153 (mg)  
) Jointly Administered  
)  
) NOTICE OF TRANSFER OF CLAIM  
) OTHER THAN FOR SECURITY AND  
) WAIVER OF NOTICE  
) Bankruptcy Rule 3001(e)(1)

PLEASE TAKE NOTICE that the scheduled claim of MENEGAY MACHINE & TOOL CO ("Transferor") against the Debtor in the amount of \$6,707.50, as listed within Schedule F of the Schedules of Assets and Liabilities filed by the Debtor, and all claims of Transferor have been transferred and assigned other than for security to Debt Acquisition Company of America V, LLC ("DACA"). The signature of the Transferor on this document is evidence of the transfer of the claims and all rights there under. Transferor hereby agrees to waive notice as described by Bankruptcy Rule 3001 (e)(1).

I, the undersigned Transferor of the above-described claims, hereby assign and transfer my claims and all rights there under to DACA upon terms as set forth herein and in the offer letter received. I authorize DACA to take the steps required to transfer the above claim or claims into their name. I represent and warrant that the claim is not less than \$6,707.50 and has not been previously objected to, sold, or satisfied. Upon notification by DACA, I agree to reimburse DACA a portion of the purchase price if the claim is reduced, objected to, or disallowed in whole or in part by the Debtor. Such reimbursement would be calculated as follows: dollar amount of claim reduction multiplied by the purchase price. Interpretation of this agreement that results in legal proceedings shall be initiated and adjudicated in the County of San Diego, State of California. Other than as stated above, DACA assumes all risks associated with the debtor's ability to distribute funds. I agree to deliver to Debt Acquisition Company of America any correspondence or payments received subsequent to the date of this agreement. The clerk of the court is authorized to change the address regarding the claim of the Transferor to that of the Transferee listed below.

**TRANSFEROR:**

MENEGAY MACHINE & TOOL CO  
800 WALNUT AVE. NE CANTON OH 44702

Print Name Randy Menegay Title President  
Signature [Signature] Date 6/27/08  
Updated Address (if needed) \_\_\_\_\_

Phone (330) 452-8873 Fax (330) 452-8874 E-Mail jrmmt@5bcglobal.net

**TRANSFEE:**

DEBT ACQUISITION COMPANY OF AMERICA V, LLC  
1565 Hotel Circle South, Suite 310, San Diego, CA 92108

Signature: [Signature]  
Tom Scheidt

2658175

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

Lexington Precision Corporation, *et al.*,

Chapter 11

Case No. 08-11153 (mg)

(Jointly Administered)

Debtors.

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**NOTICE RE TRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001(e)(1)**

To: (Transferee) Debt Acquisition Company of America V, LLC  
1565 Hotel Circle South, Suite 310  
San Diego, CA 92108

A transfer in the amount of \$2,600.41 from:

SIEWERT EQUIPMENT CO., INC. (Transferor)  
175 AKRON STREET  
ROCHESTER NY 14609

is acknowledged.

***By filing pursuant to Rule 3001(e)(1), you affirm that you have searched the official claims register and that the Transferor has not previously filed a Proof of Claim.***

A Proof of Claim form is enclosed for your use.

The last date to file a claim is \_\_\_\_\_. Send your Proof of Claim form to:

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Refer to INTERNAL CONTROL NUMBER \_\_\_\_\_ in your Proof of Claim.  
Kathleen Farrell, Clerk

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Copy (check): Debtor's Attorney \_\_\_\_\_ Claims Agent \_\_\_\_\_ Deputy Clerk \_\_\_\_\_

Bc: ackotree

ACKNOWLEDGEMENT-NO CLAIM ON FILE-NOT FOR SECURITY-  
BEFORE BAR DATE

Debt Acquisition Company of America V, LLC  
1565 Hotel Circle South, Suite 310  
San Diego, CA 92108  
(619) 220-8900

UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re: ) Chapter 11  
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LEXINGTON PRECISION CORPORATION, *et al.*, ) Jointly Administered  
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) **OTHER THAN FOR SECURITY AND**  
Debtors. ) **WAIVER OF NOTICE**  
) Bankruptcy Rule 3001(e)(1)

PLEASE TAKE NOTICE that the scheduled claim of **SIEWERT EQUIPMENT CO., INC.** ("Transferor") against the Debtor in the amount of **\$2,600.41**, as listed within Schedule F of the Schedules of Assets and Liabilities filed by the Debtor, and all claims of Transferor have been transferred and assigned other than for security to Debt Acquisition Company of America V, LLC ("DACA"). The signature of the Transferor on this document is evidence of the transfer of the claims and all rights there under. Transferor hereby agrees to waive notice as described by Bankruptcy Rule 3001 (e)(1).

I, the undersigned Transferor of the above-described claims, hereby assign and transfer my claims and all rights there under to DACA upon terms as set forth herein and in the offer letter received. I authorize DACA to take the steps required to transfer the above claim or claims into their name. I represent and warrant that the claim is not less than \$2,600.41 and has not been previously objected to, sold, or satisfied. Upon notification by DACA, I agree to reimburse DACA a portion of the purchase price if the claim is reduced, objected to, or disallowed in whole or in part by the Debtor. Such reimbursement would be calculated as follows: dollar amount of claim reduction multiplied by the purchase rate. Interpretation of this agreement that results in legal proceedings shall be initiated and adjudicated in the County of San Diego, State of California. Other than as stated above, DACA assumes all risks associated with the debtor's ability to distribute funds. I agree to deliver to Debt Acquisition Company of America any correspondence or payments received subsequent to the date of this agreement. The clerk of the court is authorized to change the address regarding the claim of the Transferor to that of the Transferee listed below.

TRANSFEROR:

**SIEWERT EQUIPMENT CO., INC.**  
**175 AKRON STREET ROCHESTER NY 14609**

Print Name DANIEL A. PALKA Title C.F.O.

Signature Daniel A. Palke Date 7/1/08

Updated Address (if needed) \_\_\_\_\_

Phone 585.224.7920 Fax 585.482.4149 E-Mail dpalka@siewertequipment.com

TRANSFeree:

**DEBT ACQUISITION COMPANY OF AMERICA V, LLC**  
**1565 Hotel Circle South, Suite 310, San Diego, CA 92108**

Signature: \_\_\_\_\_

Tom Scheidt